

**DEBTOR:** EOLA Capital LLC

**CASE NO:** 24-30284

**Form 2-B**

**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**

For Period: 11/1/2024 to 11/30/2024

	<u>Jul-24</u>	<u>Aug-24</u>	<u>Sep-24</u>	<u>Oct-24</u>	<u>Nov-24</u>	<u>Dec-24</u>	<u>Accumulated</u>
<b>1. Beginning Cash Balance</b>	\$ 76,033.25	\$ 76,741.59	\$ 76,657.17	\$ 81,634.67	\$ 83,827.68	\$ _____	\$ 76,033.25 (1)
<b>2. Cash Receipts</b>							
Operations	-	-	-	-	-	-	-
Sale of Assets	-	-	-	-	-	-	-
Loans/advances	-	-	-	-	-	-	-
Other: Loan Interest Income	708.34	-	5,100.00	2,550.00	2,550.00	-	10,908.34
Other: Interest Income	-	-	-	-	-	-	-
<b>Total Cash Receipts</b>	\$ 708.34	\$ -	\$ 5,100.00	\$ 2,550.00	\$ 2,550.00	\$ -	\$ 10,908.34
<b>3. Cash Disbursements</b>							
Operations	-	84.42	122.50	356.99	110.48	-	674.39
Debt Service/Secured loan payment	-	-	-	-	-	-	-
Professional fees/U.S. Trustee fees	-	-	-	-	250.00	-	250.00
Other	-	-	-	-	-	-	-
<b>Total Cash Disbursements</b>	\$ -	\$ 84.42	\$ 122.50	\$ 356.99	\$ 360.48	\$ -	\$ 924.39
<b>4. Net Cash Flow (Total Cash Receipts less Total Cash Disbursements)</b>	\$ 708.34	\$ (84.42)	\$ 4,977.50	\$ 2,193.01	\$ 2,189.52	\$ -	\$ 9,983.95
<b>5 Ending Cash Balance (to Form 2-C)</b>	\$ 76,741.59	\$ 76,657.17	\$ 81,634.67	\$ 83,827.68	\$ 86,017.20	\$ -	\$ 86,017.20 (2)

**CASH BALANCE SUMMARY**

	<u>Financial Institution</u>	<u>Book Balance</u>
Petty Cash	\$ _____	0
Operating Account	First Western Bank & Trust	0
Debtor-in-possession Account	US Bank	86,017.20
Other Interest-bearing Account	_____	0
<b>TOTAL (must agree with Ending Cash Balance above)</b>	\$ 86,017.20	

(1) *Accumulated beginning cash balance is the cash available at the commencement of the case.*

*Current month beginning cash balance should equal the previous month's ending balance.*

(2) *All cash balances should be the same.*

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**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**

For Period: 11/1/2024 to 11/30/2024

**CASH RECEIPTS DETAIL**  
*(attach additional sheets as necessary)*

**Account No:**

Date	Payer	Description	Amount
10/01/2024	Epic Unite REH	Other: Loan Interest Income	425.00
10/01/2024	Epic Unite REH	Other: Loan Interest Income	2,125.00

**Total Cash Receipts** \$ 2,550.00 (1)

(1) Total for all accounts should agree with total cash receipts listed on Form 2-B, page 1

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**Form 2-B**  
**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**

For Period: 11/1/2024 to 11/30/2024

**CASH DISBURSEMENTS DETAIL**  
*(attach additional sheets as necessary)*

**Account No:** XXXXXXXXXX

Date	Check No.	Payee	Description (Purpose)	Amount
11/11/2024	1003	US Trustee Payment Center	Professional fees/U.S. Trustee fees	250.00
11/14/2024		USBank	Operations	110.48

**Total Cash Disbursements** \$ 360.48 (1)

**(1) Total for all accounts should agree with total cash disbursements listed on Form 2-B, page 1**

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## COMPARATIVE BALANCE SHEET

For Period Ending <u>11/30/2024</u>														
<b>ASSETS</b>	#	7/8/2024	###	7/31/2024	8/31/2024		9/30/2024		10/31/2024		11/30/2024	12/31/2024	Petition Date (1)	
					\$		\$		\$		\$			
<b>Current Assets:</b>														
Cash (from Form 2-B, line 5)	\$	-	\$	76,741.59	\$	76,657.17	\$	81,634.67	\$	83,827.68	\$	86,017.20	\$	76,033.25
Accounts Receivable (from Form 2-E)				161,916.66	-	120,404.17		184,841.68		245,879.19		245,879.19		98,683.21
Receivable from Officers, Employees, Affiliates	-	-	-	-	-	-	-	-	-	-	-	-	-	
Inventory	-	-	-	-	-	-	-	-	-	-	-	-	-	
Other Current Assets : (List)														
<b>Total Current Assets</b>				<u>\$ 238,658.25</u>	<u>\$ 197,061.34</u>	<u>\$ 266,476.35</u>	<u>\$ 329,706.87</u>	<u>\$ 331,896.39</u>				<u>\$ 174,716.46</u>		
<b>Fixed Assets:</b>														
Land	\$	-	-	-	-	-	-	-	-	-	-	\$	-	
Building	-	-	-	-	-	-	-	-	-	-	-	-	-	
Equipment, Furniture and Fixtures	-	-	-	-	-	-	-	-	-	-	-	-	-	
<b>Total Fixed Assets</b>														
Less: Accumulated Depreciation	(	-	(	-	(	-	(	-	(	-	(	(	-	
<b>Net Fixed Assets</b>				<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>								
<b>Other Assets (List):</b>														
Notes Receivable				9,075,000.00		9,075,000.00		9,075,000.00		9,075,000.00		9,075,000.00		9,075,000.00
<b>TOTAL ASSETS</b>				<u>\$ 9,313,658.25</u>	<u>\$ 9,272,061.34</u>	<u>\$ 9,341,476.35</u>	<u>\$ 9,404,706.87</u>	<u>\$ 9,406,896.39</u>				<u>\$ 9,249,716.46</u>		
<b>LIABILITIES</b>														
Post-petition Accounts Payable (from Form 2-E)	\$	-	\$	-	\$	26,136.91	\$	42,693.35	\$	85,250.34	\$	105,712.73	\$	-
Post-petition Accrued Professional Fees (from Form 2-E)	-	-	-	-	-	-	-	-	-	-	-	-	-	
Post-petition Taxes Payable (from Form 2-E)	-	-	-	-	-	-	-	-	-	-	-	-	-	
Post-petition Notes Payable	-	-	-	-	-	-	-	-	-	-	-	-	-	
Other Post-petition Payable (List): CRO														
<b>Total Post Petition Liabilities</b>				<u>\$ -</u>	<u>\$ -</u>	<u>\$ 26,136.91</u>	<u>\$ 42,693.35</u>	<u>\$ 85,250.34</u>	<u>\$ 105,712.73</u>			<u>\$ -</u>		
<b>Pre Petition Liabilities:</b>														
Secured Debt	-	-	-	-	-	-	-	-	-	-	-	-	-	
Priority Debt	-	-	-	-	-	-	-	-	-	-	-	-	-	
Prepetition Unsecured Debt	-	-	9,087,833.34	-	9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34	9,087,833.34	
Class B	-	-	-	-	-	-	-	-	-	-	-	-	-	
<b>Total Pre Petition Liabilities</b>			<u>\$ 9,087,833.34</u>		<u>\$ 9,087,833.34</u>			<u>\$ 9,087,833.34</u>						
<b>TOTAL LIABILITIES</b>			<u>\$ 9,087,833.34</u>		<u>\$ 9,113,970.25</u>	<u>\$ 9,130,526.69</u>	<u>\$ 9,173,083.68</u>	<u>\$ 9,193,546.07</u>				<u>\$ 9,087,833.34</u>		
<b>OWNERS' EQUITY</b>														
Owner's/Stockholder's Equity	\$	-	\$	225,824.91	\$	158,091.09	\$	210,949.66	\$	231,623.19	\$	213,350.32	\$	161,883.12
Retained Earnings - Prepetition	-	-	-	-	-	-	-	-	-	-	-	-	-	
Retained Earnings - Post-petition	-	-	-	-	-	-	-	-	-	-	-	-	-	
<b>TOTAL OWNERS' EQUITY</b>				<u>\$ 225,824.91</u>		<u>\$ 158,091.09</u>		<u>\$ 210,949.66</u>		<u>\$ 231,623.19</u>		<u>\$ 213,350.32</u>		<u>\$ 161,883.12</u>
<b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>				<u>\$ 9,313,658.25</u>		<u>\$ 9,272,061.34</u>		<u>\$ 9,341,476.35</u>		<u>\$ 9,404,706.87</u>		<u>\$ 9,406,896.39</u>		<u>\$ 9,249,716.46</u>

(1) Petition date values are taken from the Debtor's balance sheet as of the petition date or are the values listed on the Debtor's schedules.

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DEBTOR: EOLA Capital LLCCASE 24-30284

**Form 2-D**  
**PROFIT AND LOSS STATEMENT**  
For Period 11/1/2024 to 11/30/2024

	<u>Current Month</u>	<u>Accumulated Total (1)</u>
Gross Operating Revenue	\$ -	\$ 708.34
Less: Discounts, Returns and Allowances	( - )	( - )
<b>Net Operating Revenue</b>	<u>\$ -</u>	<u>\$ 708.34</u>
Cost of Goods Sold	- -	- -
<b>Gross Profit</b>	<u>\$ -</u>	<u>\$ 708.34</u>
Operating Expenses		
Compensation	\$ -	\$ -
Selling, General and Administrative	110.48	674.39
Rents and Leases	- -	- -
Depreciation, Depletion and Amortization	- -	- -
Other (list):	- -	- -
	- -	- -
Total Operating Expenses	<u>\$ 110.48</u>	<u>\$ 674.39</u>
<b>Operating Income (Loss)</b>	<u>\$ (110.48)</u>	<u>\$ 33.95</u>
Non-Operating Income and Expenses		
Other Non-Operating Expenses	\$ -	\$ -
Gains (Losses) on Sale of Assets	- -	- -
Interest Income	2,550.00	10,200.00
Interest Expense	- -	- -
Other Non-Operating Income	- -	- -
Net Non-Operating Income or (Expenses)	<u>\$ 2,550.00</u>	<u>\$ 10,200.00</u>
Reorganization Expenses		
Legal and Professional Fees	\$ -	\$ -
Other Reorganization Expense	<u>250.00</u>	<u>250.00</u>
Total Reorganization Expenses	<u>\$ 250.00</u>	<u>\$ 250.00</u>
<b>Net Income (Loss) Before Income Taxes</b>	<u>\$ 2,189.52</u>	<u>\$ 9,983.95</u>
Federal and State Income Tax Expense (Benefit)	- -	- -
<b>NET INCOME (LOSS)</b>	<u>\$ 2,189.52</u>	<u>\$ 9,983.95</u>

(1) *Accumulated Totals include all revenue and expenses since the petition date.*

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DEBTOR: EOLA Capital LLC

CASE NO:

24-30284

Form 2-E  
 SUPPORTING SCHEDULES

For Period: 11/1/2024 to 11/30/2024

**ACCOUNTS RECEIVABLE AND POST PETITION PAYABLE AGING**

<u>Due</u>	<u>7/31/2024</u>	<u>8/31/2024</u>	<u>9/30/2024</u>	<u>10/31/2024</u>	<u>11/30/2024</u>	<u>12/31/2024</u>	<u>Post Petition Accounts Payable</u>
Under 30 days	\$ 63,233.34	61,037.51	64,437.51	63,587.51	2,550.00		20,462.39
30 to 60 days	-	60,683.34	61,037.51	61,887.51	61,037.51		42,556.99
61 to 90 days	-	-	60,683.34	61,037.51	61,887.51		14,556.44
91 to 120 days	-	-	-	60,683.34	61,037.51		28,136.91
Over 120 days	-	-	-	-	60,683.34		0.00
<b>Total Post Petition</b>	<b>63,233.34</b>	<b>121,720.85</b>	<b>186,158.36</b>	<b>247,195.87</b>	<b>247,195.87</b>		
<b>Pre Petition Amounts</b>	<b>98,683.32</b>	<b>98,683.32</b>	<b>98,683.32</b>	<b>98,683.32</b>	<b>98,683.32</b>		
Total Accounts Receivable	\$ 161,916.66	\$ 220,404.17	\$ 284,841.68	\$ 345,879.19	\$ 345,879.19		
Less: Bad Debt Reserve	-	(100,000.00)	(100,000.00)	(100,000.00)	(100,000.00)		
<b>Net Accounts Receivable (to Form 2-C)</b>	<b>\$ 161,916.66</b>	<b>\$ 120,404.17</b>	<b>\$ 184,841.68</b>	<b>\$ 245,879.19</b>	<b>\$ 245,879.19</b>		
							<b>Total Post Petition Accounts Payable</b>
							<b>105,712.73</b>
							<b>Pre-Petition Accounts Payable</b>
							<b>111,191.08</b>
							<b>Total Accounts Payable</b>
							<b>216,903.81</b>

\* Attach a detail listing of accounts receivable and post-petition accounts payable

**SCHEDULE OF PAYMENTS TO ATTORNEYS AND OTHER PROFESSIONALS**

	<u>Month-end Retainer Balance</u>	<u>Current Month's Accrual</u>	<u>Paid in Current Month</u>	<u>Date of Court Approval</u>	<u>Month-end Balance Due*</u>
Debtor's Counsel	\$				
Counsel for Unsecured Creditors' Committee					
Trustee's Counsel Accountant					
Other: CRO					
Total	\$ -	\$ -	\$ -		\$ -

\*Balance due to include fees and expenses incurred but not yet paid.

**SCHEDULE OF PAYMENTS AND TRANSFERS TO PRINCIPALS/EXECUTIVES\*\***

<u>Payee Name</u>	<u>Position</u>	<u>Nature of Payment</u>	<u>Amount</u>
Vicki Campbell	Accountant	accounting services	\$ -

\*\*List payments and transfers of any kind and in any form made to or for the benefit of any proprietor, owner,  
 partner, shareholder, officer or director.